

GIFT & PLEDGE RECORD

MY TOTAL GIFT TO BETA-OMICRON OF KAPPA SIGMA IS:

ALL GIFTS OF \$1,000 OR MORE WILL BE RECOGNIZED

ON THE CHAPTER WALL OF GIVING. YOUR GENEROUS GIFTS ARE TRULY APPRECIATED.

SIGNATURE _____ TODAY'S DATE _____

Cash Gifts/Pledges of Cash/ Perpetual Gifts

Gift of Appreciated Stock

See reverse side of this form for information regarding income tax deductions for donations, gifts of appreciated stocks, provisions regarding the escrow account established for this campaign and impact of payment by credit card.

BETA-OMICRON HOUSE CORPORATION
FRANK BUTCHER '60
PHONE: 720-840-5359
EMAIL: FRANKBUTCHER@COMCAST.NET

FMG
MATT NOBLE
PHONE: 520-990-3250
EMAIL: MATT.NOBLE@FMGTUCSON.COM

WEBSITE: KAPPASIGMADU.ORG

A. GIFT AMOUNT _____

B. PAYMENT SCHEDULE

ALL GIFTS AND PLEDGES MAY BE PAID THROUGH 2015.

- | | | |
|--|-------|-------------------|
| <input type="checkbox"/> Pay all at once | _____ | Payment of _____ |
| <input type="checkbox"/> Annually | _____ | Payments of _____ |
| <input type="checkbox"/> Semi-Annually | _____ | Payments of _____ |
| <input type="checkbox"/> Quarterly | _____ | Payments of _____ |
| <input type="checkbox"/> Monthly | _____ | Payments of _____ |

C. PAYMENT OPTIONS

First Payment Enclosed
Please Bill Me for the Balance (if applicable)

Please Bill Me Starting _____ (month/year)

Visa Mastercard American Express Discover

Card# _____ / _____ / _____ / _____

Expiration Date _____ / _____

Signature _____

First Name _____

Last Name _____

Address _____

City/State/Zip _____

please send my receipt to above address please send my receipt to the address on my check

Home Phone _____ Work Phone _____

Cell Phone _____ Email _____

Initiation Year _____

Please Make This Gift In Honor/Memory of: _____



MAIL THIS FORM TO:
BETA-OMICRON CHAPTER
DICK MILLS
50 GOLDEN EAGLE COURT
GREENWOOD VILLAGE, CO
80121

CHECK PAYABLE TO:
UNIVERSITY OF DENVER

*Please submit payments by
December 1st of each year*

ADDITIONAL INFORMATION REGARDING SAVE THE HOUSE CAMPAIGN

1. The University of Denver's legal counsel has determined that not all contributions to this campaign will qualify for an income tax deduction. As a 501c(3) entity under the Internal Revenue Code, the University is permitted to only acknowledge contributions directly related to educational or campus life activities. Delinquent Operations and Maintenance costs charged to the fraternity do not meet these criteria. It is estimated that approximately 59% of all 2011 contributions to this campaign will be eligible for an income tax deduction under the IRS code. Future year deductions may be lower. Donors will receive a notice each year from the University of Denver that will provide the exact percentage of each contribution qualifying as a tax-deductible donation.
2. The University of Denver is not permitted to hold in escrow donated stock certificates. By signing the reverse side of this Gift & Pledge Record, the donor acknowledges any gift of appreciated stock will be retained, but not redeemed by the Beta-Omicron House Corporation. When it is determined each year's annual milestone is attainable, the stock certificates will be delivered to the University of Denver and redeemed immediately. Otherwise, stock certificates will be returned to the donor before the end of the year of donation.
3. Specific annual milestones for pledges and contributions have been established with the University of Denver. These milestones have been amended and are listed in campaign literature found at www.kappasigmadu.org or available through the Beta-Omicron House Corporation. For this campaign to be successful, each milestone must be attained by the date established by the University. To protect our donors an escrow account has been established with the University of Denver, where all check, cash or credit card payments will be deposited. The House Corporation will retain control of all money in the escrow account. When it is determined the appropriate milestone will be attained, the escrow account will be emptied with all proceeds transferred to the University of Denver. Should a milestone not be attained and relief is not granted by the University, the Save the House campaign will end. Money in the escrow account will be returned to each donor, with a percentage of each donation being withheld to pay campaign expenses for that year. Each donor will receive a minimum 85% return should this provision become necessary. Should milestones in subsequent years not be attained, proceeds released previously from the escrow account will not be returned to donors. By signing the reverse side of this form, the donor acknowledges provisions of the escrow account.
4. Payment by credit card will be accepted and processed by the University of Denver. The campaign, however, will only be credited with the amount received by the University after the credit card company withholds processing charges. Therefore, each donor who authorizes payment by credit card will receive credit for 100% of the donation but the campaign will only be credited with the net amount received by the University. Should provisions of #3 above be activated, refunds will be paid by check from the House Corporation and will be based upon the net (smaller) amount received by the University of Denver.